



UNIVERSITÀ
di **VERONA**

RESEARCH OFFICE
Research Projects
Planning and Reporting Unit



MSCA
*INDIVIDUAL
FELLOWSHIPS*
2020



OPEN WEBINARS
19 – 20 May 2020



Tuesday 19 MAY 2020

PROGRAMME

Introduction to the Call MSCA – IF- 2020

- ✓ Main definitions and features of the Call + 10 min Q&A
- ✓ How to create a proposal and fill in administrative forms + 10 min Q&A
- ✓ Evaluation procedures and Statistics + 10 min Q&A



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University of Verona
Research Office
Research Projects Planning and Reporting Unit

Contacts



Website: <https://www.univr.it/en/organisation/-/ateneo/area-ricerca//planning-and-accountability-of-research-projects-unit>

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Marie Skłodowska-Curie actions (MSCA)



A set of major **mobility** research grants in **Horizon 2020**

To support **the career development and training**
of researchers in all scientific disciplines
through international and intersectoral **mobility**



Financial support for a researcher
to develop his/her career
through the implementation of a
RESEARCH and TRAINING PROJECT
in a host organization from any sector



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Marie Curie Actions - Individual Fellowship: WHAT

**EXPERIENCED
RESEARCHER**



MOBILITY

SUPERVISOR



HOST INSTITUTION



- ✓ **Individual grants for researchers for Research and Training projects**
- ✓ **Mobility**
- ✓ **Duration: minimum 12 / maximum 36 months**
- ✓ **Grants cover all expenses**
- ✓ **Bottom-up approach in all disciplines**





An opportunity for...

THE RESEARCHER

to enhance the **career** development

to develop professional **skills** and gather **knowledge**

to develop a specific research **area of interest**

to perform **interdisciplinary** work

to change **sector**

to **resume** the research career after a break

to be **reintegrated** in Europe in research





An opportunity for....

THE SUPERVISOR - HOST INSTITUTION

to **host talented researchers** in the institution

to create **network** and consolidate **collaborations**

to be positively evaluated by **MUR**

Low pain...a lot of gain!





Terminology and Definitions

Guide for Applicants

https://ec.europa.eu/research/participants/data/ref/h2020/other/guides_for_applicants/h2020-guide-appl-msca-if-2018-20_en.pdf



EUROPEAN FELLOWSHIPS - EF

12-24 (36) months

From any
country
To EUROPE



GLOBAL FELLOWSHIPS - GF

From
any country
→
Phase 1

THIRD COUNTRY



→
Phase 2

EUROPE



Phase 1: 12-24 months in a **THIRD COUNTRY**

Phase 2 : 12 months return in **EUROPE**



EUROPE

EU Member States (MS) and their overseas departments (including Overseas Countries and Territories (OCT) linked to MS)

and Associated Countries (AC), i.e. non-EU countries who signed an agreement with the EU to be part of Horizon 2020 Programme
→ List of AC is available here:

http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/hi/3cp/h2020-hi-list-ac_en.pdf

THIRD COUNTRY

Non-associated Third Countries (TC) are countries which are neither EU Member States (MS), nor associated to Horizon 2020 (AC)¹.



EXPERIENCED RESEARCHER

researcher **with a PhD title**

or

at least 4 years of
full-time equivalent research experience



at the call deadline (9/9/20, 5 pm Brussel Time)

No restriction about the age!

Open to all nationalities (with some restrictions)!



PARTECIPATING ORGANISATIONS

BENEFICIARY

The host institution in **EUROPE** in charge of:

- **Recruiting, hosting, supervising and training** the funded researcher
- **Signing the Grant Agreement**, receiving funding, claiming costs and taking complete responsibility for the proper implementation of the action

Only ONE beneficiary per proposal

PARTNER ORGANISATIONS

They do **NOT** sign the Grant Agreement and they do NOT claim any cost.

- Institutions in **EUROPE** providing additional training and hosting the researcher during secondments
- Only for Global Fellowships: organisations in **THIRD COUNTRIES** that host the researcher during the compulsory initial outgoing period and provide additional training



ACADEMIC SECTOR

- Public or private higher education establishments awarding academic degrees
- Public or private non-profit research institutes whose primary mission is to pursue research
- International European Interest Organisations (IEIO)

NON - ACADEMIC SECTOR

Any entity that is not Academic. E.g.:

- Business organizations
- SMEs
- government, local or regional authorities
- civil society organizations (NGOs, trusts, foundations, etc.),
- cultural institutions
- museums
- hospitals
- international organizations (like WHO)

 **INTERSECTORAL COLLABORATION** 

The sector depends on how the organization is registered on the EC portal



SUPERVISOR

The **scientist** appointed at the host institution that **supervises the researcher** throughout the whole duration of the action

For European fellowships:

- one supervisor at the beneficiary (in Europe)

For Global fellowships:

- one supervisor at the beneficiary (in Europe)
- one supervisor at the partner organization (in Third country)

For Secondments:

A mentor in each host institution





EUROPEAN FELLOWSHIPS - EF

EF-SE
Standard European

EF- CAR
Career Restart Panel

EF-RI
Reintegration Panel

EF-SE
Society and Enterprise
Panel

GLOBAL FELLOWSHIPS - GF



Standard European
Fellowship (EF-ST)

To EUROPE
12-24 months



From any country to **EUROPE (MS or AC)** where the beneficiary is located.

- Nationality: Any nationality
- Mobility rule: not lived/worked in the MS/AC for more than **12 months in the last 3 years** (10/09/2017 – 09/09/2020)
- Duration: 1-2 years



Career Restart Panel (EF-CAR)

To EUROPE
12-36 months



Financial support to individual researchers who wish **to resume research in Europe after a career break** (e.g. after parental leave, working outside research, etc.)

- Nationality: Any nationality
- Career break: Not active in research for at least **12 months within the 18 months** prior the deadline of the call (10/03/2019 – 09/09/2020)
- Mobility rule: not lived/worked in the MS/AC for more than **36 months in the last 5 years** (10/09/2015 – 09/09/2020)
- Duration: 1-3 years



Reintegration Panel (EF-RI)

To EUROPE
12-24 months



Financial support to researchers who wish **to return and reintegrate** in a long term research position **in Europe**

- Nationality: **MS/AC national or long-term resident**

A period of legal and continuous residence within Europe (MS or AC) of **at least 5 consecutive years** in the past

- Mobility rule: has not lived/worked in the MS/AC for more than **36 months in the last 5 years** (10/09/2015 – 09/09/2020)
Direct mobility from TC to the chosen MS/AC
- Duration: 1-2 years



Society and Enterprise Panel (EF-SE)

To EUROPE
12-24 months



Financial support to researchers seeking to work on research and innovation projects in an organization from the **non-academic sector**.

- Beneficiary: **entity from non-academic sector**
- Nationality: Any nationality
- Mobility rule: not lived/worked in the MS/AC for more than **36 months in the last 5 years** (10/09/2015 – 09/09/2020)
- Duration: 1-2 years



WIDENING FELLOWSHIPS

Not a Marie Curie fellowship,
but an opportunity!

- Only for **European Fellowship** applicants
- who have chosen a host institution in a European country with low performance in research and innovation
(=**Widening Country**)

DO NOT FORGET TO TICK THIS OPTION!

To EU
**WIDENING
COUNTRY**



Member States: Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia and Slovenia.

Associated Countries: Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, North Macedonia, Georgia, Moldova, Montenegro, Serbia, Tunisia, Turkey and Ukraine.



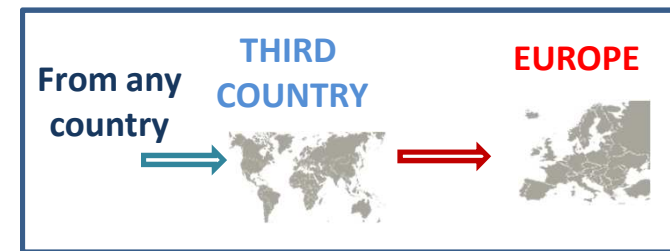
GLOBAL FELLOWSHIPS - GF

composed by:



1st Phase: outgoing phase in a *Partner organization* located in a **THIRD COUNTRY** (12-24 months)

2nd Phase : return phase to the *Beneficiary* located in **EUROPE (MS or AC)** (12 months)



- Nationality: **MS/AC national or long-term resident**
- Mobility rule: has not lived/worked **in the TC** for more than **12 months in the last 3 years** (10/09/2017 – 09/09/2020)
- Duration: The fellowship 24 – 36 months, thereof
 - Outgoing phase: 12-24 months in the TC (*Partner organization*)
 - Return phase: 12 months in MS/AC (*Beneficiary*)



8 SCIENTIFIC AREAS

according to the research topic:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)

RANKING LIST

EF-ST and GF

One ranking list for each scientific areas

EF- CAR, EF-RI, EF-SE

One multidisciplinary ranking list (including all 8 scientific areas)



SECONDMENTS

Temporary transfer of the Experienced Researcher in another host institution in Europe (Partner Organization) to perform part of the research and training project

- Presence of a particular **expertise necessary** for the implementation of the project in the Partner Organization
- Secondments are **optional**, but (If present) they must be **relevant** for implementation of the project
- Secondments provide **essential skills and knowledge** related to the project
- Specific supervision arrangement (e.g. mentor in the partner organization)



SECONDMENTS are NOT SHORT VISIT

SECONDMENTS

- the goal is to gain knowledge and experience
- only in Europe
- with specific supervision arrangement

SHORT VISITS

- the goal is to gather data and information (e.g. field work)
- anywhere (Europe and beyond)
- under the supervision of the Supervisor of the Beneficiary



- It can take place at one or more organizations (**academic or non-academic**)
- In the same country as the beneficiary or in another European country (in any case: **only in Europe!**)
- Planned in a single period or divided into shorter mobility periods.
- **DURATION:**
 - Max **3 months** of secondments for a fellowship \leq **18 months**
 - Max **6 months** of secondments for a fellowship $>$ **18 months**
- **FOR GLOBAL FELLOWSHIP:** an optional secondment at the start of the project for a maximum of 3 months. This initial secondment will be considered as part of the outgoing phase.



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Marie Curie Actions - Individual Fellowship:


SUMMARY

Guide for Applicants

https://ec.europa.eu/research/participants/data/ref/h2020/other/guides_for_applicants/h2020-guide-applicants-if-2018-20_en.pdf

INDIVIDUAL FELLOWSHIPS		EUROPEAN (EF)				GLOBAL
		ST	CAR	RI	SE	GF
EXPERIENCED RESEARCHERS	Nationality	ANY	ANY	MS, AC or long-term residents	ANY	MS, AC or long-term residents
	Mobility	From ANY country to MS or AC	From ANY country to MS or AC	From TC directly to MS or AC (location of the host institution)	From ANY country to MS or AC	From ANY country to TC then to MS/AC
		≤ 12 months in the last 3 years	≤ 36 months in the last 5 years	≤ 36 months in the last 5 years	≤ 36 months in the last 5 years	≤ 12 months in the last 3 years
	Career break in research	-	at least 12 months within 18 months prior to call deadline	-	-	-
PARTICIPANTS	Beneficiary	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Entity with a capital or legal link	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Partner Organisation	MS or AC	MS or AC	MS or AC	MS or AC (both academic and non-academic)	Outgoing phase (mandatory): TC Secondment (optional): MS or AC
DURATION (months)		12 to 24	12 to 36	12 to 24	12 to 24	12 to 24 + 12
SCIENTIFIC AREAS		8	8	8	8	8
NUMBER OF RANKING LISTS		8	1	1	1	8
BUDGET (total EUR 328 million)		EUR 263 million			EUR 10 million	EUR 55 million



Opening of the call	8 April 2020
Deadline for the submission	9 September 2020 (17:00 Bruxelles time) 
Evaluation of the proposals	October – December 2020
Information of the outcome of evaluation	February 2021
Indicative date for signature of grant agreement	March – May 2021

TOTAL INDICATIVE BUDGET: € 328 million

European Fellowships	€ 263 million
Global Fellowships	€ 55 million
Society and Enterprise Panel	€ 10 million