



Marie Skłodowska - Curie Individual Fellowships

Definitions and description

Tuesday - 7/05/2019
Sala Verde (Ca' Vignal - Borgo Roma)

Thursday - 9/5/2019
Aula 1,4 (Polo Zanotto - Veronetta)





Contacts



Website: <https://www.univr.it/it/organizzazione/area-ricerca/progettazione-e-rendicontazione-progetti-di-ricerca>

POLO MED (Life science)

Ricerca.poloMED@ateneo.univr.it

POLO SCI (Sciences, ICT and biotechnologies)

Ricerca.poloSCI@ateneo.univr.it

POLO SSH (Social Sciences and Humanities)

Ricerca.poloSSH@ateneo.univr.it



[Info Ricerca](#)



[LinkedIn](#)



[Facebook](#)



- ✓ **Marie Skłodowska-Curie Individual Fellowships: Definitions and description**
- ✓ **Creating a proposal and filling in the administrative forms**
- ✓ **Writing the scientific proposal**
- ✓ **Evaluation procedures and Statistics of the previous calls**



Marie Skłodowska-Curie actions (MSCA)



A set of major **mobility** research grants in **Horizon 2020**

To support **the career development and training**
of researchers in all scientific disciplines
through international and intersectoral **mobility**



Financial support for a researcher
to develop his/her career
through the implementation of a
RESEARCH and TRAINING PROJECT
in a host organization from any sector



**EXPERIENCED
RESEARCHER**



SUPERVISOR



MOBILITY



HOST INSTITUTION



- ✓ Individual grants for researchers for Research and Training projects
- ✓ Mobility
- ✓ Duration: minimum 12 / maximum 36 months
- ✓ Grants cover all expenses
- ✓ Bottom-up approach in all disciplines





An opportunity for...

THE RESEARCHER

to enhance the **career** development

to develop professional **skills** and gather **knowledge**

to develop a specific research **area of interest**

to perform **interdisciplinary** work

to change **sector**

to **resume** the research carrier after a break

to be **reintegrated** in Europe in research





An opportunity for....

THE SUPERVISOR - HOST INSTITUTION

to host talented researchers in the institution

to create **network** and consolidate **collaborations**

to be positively evaluated by **MIUR**

Low pain...a lot of gain!





Terminology and Definitions

Guide for Applicants

http://ec.europa.eu/research/participants/data/ref/h2020/other/guides_for_applicants/h2020-guide-appl-msca-if-2018-20_en.pdf



EUROPEAN FELLOWSHIPS - EF

12-24 (36) months

From any
country
To EUROPE



GLOBAL FELLOWSHIPS - GF

From
any country
→
Phase 1

THIRD COUNTRY



→
Phase 2

EUROPE



Phase 1: 12-24 months in a **THIRD COUNTRY**

Phase 2 : 12 months return in **EUROPE**



EUROPE

EU Member States (MS) and their overseas departments (including Overseas Countries and Territories (OCT) linked to MS)

and Associated Countries (AC), i.e. non EU countries who signed agreed an agreement with the EU to be part of Horizon 2020 Programme

→ List of AC is available here:

http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/hi/3cpart/h2020-hi-list-ac_en.pdf

THIRD COUNTRY

Non-associated Third Countries (TC) are countries which are neither EU Member States (MS), nor associated to Horizon 2020 (AC)¹.



EXPERIENCED RESEARCHER

researcher **with a PhD title**

or

at least 4 years of research experience
(full-time equivalent)



at the call deadline (11/9/2019)

No restriction about the age!
Open to all nationalities (with some restrictions)!



PARTECIPATING ORGANISATIONS

BENEFICIARY

The host institution in **EUROPE** in charge of:

- **Recruiting, hosting, supervising and training** the funded researcher
- **Signing the Grant Agreement**, receiving funding, claiming costs and taking complete responsibility for the proper implementation of the action

Only **ONE** beneficiary per proposal

PARTNER ORGANISATIONS

They do **NOT** sign the Grant Agreement and they do NOT claim any cost.

- Institutions in **EUROPE** providing additional training and hosting the researcher during secondments.
- Only for Global Fellowships: organisations in **THIRD COUNTRIES** that host the researcher during the compulsory initial outgoing period and provide additional training.



ACADEMIC SECTOR

- Public or private higher education establishments awarding academic degrees
- Public or private non-profit research institutes whose primary mission is to pursue research
- International European Interest Organisations (IEIO)

NON - ACADEMIC SECTOR

Any entity that is not Academic. E.g.:

- Business organizations
- SMEs
- government, local or regional authorities
- civil society organizations (NGOs, trusts, foundations, etc.),
- cultural institutions
- museums
- hospitals
- international organizations (like WHO)

 **INTERSECTORAL COLLABORATION** 

The sector depends on how the organization is registered on the EC portal



SUPERVISOR

The **scientist** appointed at the host institutions that **supervises the researcher** throughout the whole duration of the action

For European fellowships:

- one supervisor at the beneficiary (in Europe)

For Global fellowships:

- one supervisor at the beneficiary (in Europe)
- one supervisor at the partner organization (in Third countries)

For Secondments:

A mentor in each host institution





LONG -TERM RESIDENCY

A period of legal and continuous residence
within Europe (MS or AC)
of **at least 5 consecutive years** in the past

with a maximum of total 10 months of absence
and for periods shorter than 6 months each
within this 5 years time span

EUROPE





MOBILITY RULE

All Marie Curie Fellowships require that the researcher moves from one country to another one!

Standard Rule: The researcher must **NOT** have resided or carried out the main activity (work, studies, etc.) for more than **12 months in the 3 years** immediately before the call deadline (12/09/2016 – 11/09/2019)

- **European Fellowship:** in the country of the beneficiary
- **Global Fellowship:** in the third country of the partner organization

Specific rule for some panels EF-CAR, EF-RI, EF-SE: The researcher must **NOT** have resided or carried out the main activity (work, studies, etc.) in the country of the beneficiary for more than **36 months in the 5 years** immediately before the call deadline (12/09/2014 – 11/09/2019).

The rule refers both to the actual place where you live and the place of your work. Short stays, participation to conference, holidays are not considered



EUROPEAN FELLOWSHIPS - EF

EF-ST Standard European

EF-CAR Career Restart Panel

EF-RI Reintegration Panel

**EF-SE Society and Enterprise
Panel**

GLOBAL FELLOWSHIPS - GF



Standard European Fellowship (EF-ST)

To EUROPE
12-24 months



Financial support to individual researchers from any country who chose to an host institution in Europe.
It is the basic, standard type.

- NATIONALITY: Any nationality
- MOBILITY: not lived/worked in the MS/AC for more than **12 months in the last 3 years** (12/09/2016 – 11/09/2019)
- DURATION: The fellowship 12 – 24 months



Career Restart Panel (EF-CAR)

To EUROPE
12-36 months



Financial support to individual researchers who wish **to resume research in Europe after a career break** (e.g. after parental leave, working outside research, etc.)

- **CARRER BREAK:** Not active in research for at least **12 months within the 18 months** prior the deadline of the call (12/03/2018 - 11/09/2019)
- **NATIONALITY:** Any nationality
- **MOBILITY:** not lived/worked in the MS/AC for more than **36 months in the last 5 years** (12/09/2014 – 11/09/2019)
- **DURATION:** The fellowship **12 – 36** months



Reintegration Panel (EF-RI)

To EUROPE
12-24 months



Financial support to researchers who wish to return and reintegrate in a long term research position in Europe

- NATIONALITY: MS/AC national or MS/AC long-term resident
- MOBILITY: has not lived/worked in the MS/AC for more than **36 months in the last 5 years** (12/09/2014 – 11/09/2019)
- DIRECT MOBILITY: Must move **directly** from TC to the chosen MS/AC
- DURATION: The fellowship 12 – 24 months



Society and Enterprise Panel (EF-SE)

To EUROPE
12-24 months



Financial support to researchers seeking to work on research and innovation projects in the **non-academic sector**.

- BENEFICIARY must be an **entity from non-academic sector**
- NATIONALITY: Any nationality
- MOBILITY: not lived/worked in the MS/AC for more than **36 months in the last 5 years** (12/09/2014 – 11/09/2019)
- DURATION: The fellowship 12 – 24 months



GLOBAL FELLOWSHIPS - GF



Financial support to individual researchers who spend a period outside Europe and then return to Europe.

- NATIONALITY: MS/AC national or MS/AC long-term resident
- MOBILITY: has not lived/worked in the TC for more than 12 months in the last 3 years (12/09/2016 – 11/09/2019)
- DURATION: The fellowship 24 – 36 months, thereof
 - Outgoing phase: 12-24 months in the TC (*Partner organization*)
 - Return phase: 12 months in MS/AC (*Beneficiary*)



WIDENING FELLOWSHIPS

**Not a Marie Curie fellowship,
but an opportunity!**

- Only for **European Fellowship** applicants
- who have chosen a European country with low performance in research and innovation (= **Widening Country**)

DO NOT FORGET TO TICK THIS OPTION!

To EU
WIDENING
COUNTRY



Member States: Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia and Slovenia.

Associated Countries: Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, North Macedonia, Georgia, Moldova, Montenegro, Serbia, Tunisia, Turkey and Ukraine.



8 SCIENTIFIC AREAS

according to the research topic:

- Chemistry (CHE)
- Social Sciences and Humanities (SOC)
- Economic Sciences (ECO)
- Information Science and Engineering (ENG)
- Environment and Geosciences (ENV)
- Life Sciences (LIF)
- Mathematics (MAT)
- Physics (PHY)

RANKING LIST

EF-ST and GF

One ranking list for each scientific areas

EF- CAR, EF-RI, EF-SE

One multidisciplinary ranking list (including all 8 scientific areas)



SECONDMENTS

Temporary transfer of the Experienced Researcher in another host institution in Europe (Partner Organization) to perform part of the research and training project

- Presence of a particular **expertise necessary** for the implementation of the project in the Partner Organization
- Secondments are **optional**, but (If present) they must be **relevant** for implementation of the project
- Secondments provide **essential skills and knowledge** related to the project
- Specific supervision arrangement (e.g. mentor in the partner organization)



- It can take place at one or more organizations (**academic or non-academic**)
- In the same country as the beneficiary or in another European country (in any case: **only in Europe!**)
- Planned in a single period or divided into shorter mobility periods.
- **DURATION:**
 - Max **3 months** of secondments for a fellowship \leq **18 months**
 - Max **6 months** of secondments for a fellowship $>$ **18 months**
- **FOR GLOBAL FELLOWSHIP:** an optional secondment at the start of the project for a maximum of 3 months. This initial secondment will be considered as part of the outgoing phase.



SECONDMENTS are **NOT** SHORT VISIT

SECONDMENTS

- the goal is to **gain knowledge and experience**
- only in **Europe**
- with **specific supervision** arrangement

SHORT VISITS

- the goal is to **gather data and information** (e.g. field work)
- **anywhere** (Europe and beyond)
- under the supervision of the **Supervisor** of the Beneficiary



Marie Curie Actions - Individual Fellowship: TIMETABLE and BUDGET

Opening of the call	11 April 2019
Deadline for the submission	11 September 2019 (17:00 Bruxelles time) 
Evaluation of the proposals	October – December 2019
Information of the outcome of evaluation	February 2020
Indicative date for signature of grant agreement	March – May 2020

TOTAL INDICATIVE BUDGET: € 294,49 million

European Fellowships	€ 236,49 million
Global Fellowships	€ 50 million
Society and Enterprise Panel	€ 8 million



Marie Curie Actions - Individual Fellowship:

SUMMARY

Guide for Applicants

http://ec.europa.eu/research/participants/data/ref/h2020/other/guides_for_applicants/h2020-guide-appl-msca-if-2018-20_en.pdf



INDIVIDUAL FELLOWSHIPS		EUROPEAN (EF)				GLOBAL
		ST	CAR	RI	SE	GF
EXPERIENCED RESEARCHERS	Nationality	ANY	ANY	MS, AC or long-term residents	ANY	MS, AC or long-term residents
	Mobility	From ANY country to MS or AC	From ANY country to MS or AC	From TC directly to MS or AC (location of the host institution)	From ANY country to MS or AC	From ANY country to TC then to MS/AC
		≤ 12 months in the last 3 years	≤ 36 months in the last 5 years	≤ 36 months in the last 5 years	≤ 36 months in the last 5 years	≤ 12 months in the last 3 years
	Career break in research	-	at least 12 months within 18 months prior to call deadline	-	-	-
PARTICIPANTS	Beneficiary	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Entity with a capital or legal link	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Partner Organisation	MS or AC	MS or AC	MS or AC	MS or AC (both academic and non-academic)	Outgoing phase (mandatory): TC Secondment (optional): MS or AC
DURATION (months)		12 to 24	12 to 36	12 to 24	12 to 24	12 to 24 + 12
SCIENTIFIC AREAS		8	8	8	8	8
NUMBER OF RANKING LISTS		8	1	1	1	8
BUDGET (total EUR 294.49 million)		EUR 236.49 million			EUR 8 million	EUR 50 million



Brexit

What happens to my
Marie Curie if UK leaves
the EU?

Brexit might be hard or soft!

Brexit with agreement:

UK keeps on being eligible for funding and is considered as if it still were a EU Member State

Brexit without agreement, aka Hard Brexit:

UK becomes a third country and it is no longer eligible for funding. It has to renounce to the EU funding also for the ongoing projects!

UK government is working on a plan B:

<https://www.gov.uk/government/publications/uk-participation-in-horizon-2020-uk-government-overview>



?

22/5/2019

Before EU Parliament elections

?

31/6/2019

Before EU Parliament enter into forces

11/9/2019

MSCA-IF-2019 Deadline

?

31/10/2019

Before the article 50 extension expires

Feb 2020

MSCA-IF-2019 results announced...

Before the call deadline:

you still have time (enough?) to convert your proposal, if necessary

After the call deadline:

In case of “hard Brexit” your proposal might become ineligible, at any moment

... unless the European Commission decides differently

But the UK government might decide to support your proposal anyway.



Ufficio Progetti di Ricerca

<https://www.univr.it/it/organizzazione/area-ricerca/progettazione-e-rendicontazione-progetti-di-ricerca>

Sciences, ICT and biotechnologies

ricerca.poloSCI@ateneo.univr.it

Life Sciences

ricerca.poloMED@ateneo.univr.it

Social sciences and Humanities

ricerca.poloSSH@ateneo.univr.it

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