



# Marie Skłodowska - Curie Individual Fellowships

## Definitions and description

Tuesday - 29/05/2018

Sala Verde (Ca' Vignal - Borgo Roma)

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Aula 1,4 (Polo Zanotto - Veronetta)





# Contacts



Website: <http://www.univr.it/main?ent=direzioneaol&uo=80>

Email

[ricercaeu@ateneo.univr.it](mailto:ricercaeu@ateneo.univr.it)

**Erika Cavallini (Life science and Biotechnology)**

[erika.cavallini@univr.it](mailto:erika.cavallini@univr.it)

+390458027449; +393668416048

**Marta Capiluppi (ICT)**

[marta.capiluppi@univr.it](mailto:marta.capiluppi@univr.it)

+390458027049; +393668416051

**Alessio Lorenzi (Socio - Economic sciences and Humanities)**

[Alessio.lorenzi@univr.it](mailto:Alessio.lorenzi@univr.it)

+390458028028; +393668416045



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- ✓ **Marie Skłodowska-Curie Individual Fellowships: Definitions and description**
- ✓ **How to apply 1: Creating a proposal and filling in the administrative forms**
- ✓ **Break**
- ✓ **How to apply 2: Writing the scientific proposal**
- ✓ **Evaluation procedures and Statistics of the previous calls**



# Marie Skłodowska-Curie actions (MSCA)

A set of major **mobility** research grants in **Horizon 2020**

To support **the career development and training** of researchers  
in all scientific disciplines  
through international and intersectoral **mobility**



Financial support for any Experienced Researcher  
to develop his/her career  
through the implementation of a **RESEARCH and TRAINING PROJECT**  
in a host organization from any sector



EXPERIENCED  
RESEARCHER



MOBILITY

SUPERVISOR



HOST INSTITUTION

An opportunity for...

**THE EXPERIENCED RESEARCHER**

Enhance the **career** development

Develop professional **skills** and gather **knowledge**

Develop a specific research **area of interest**

Perform **interdisciplinary** work

Change **sector**

**Restart** the research carrier after a break

Be **reintegrated** in Europe in research



An opportunity for....

## THE SUPERVISOR - HOST INSTITUTION

Host talented researchers in the institution

Create **network** and consolidate collaborations

Be positive evaluated by MIUR

Low pain...a lot of gain!





- ✓ **Individual grants for Experienced Researchers for Research and Training projects**
- ✓ **Mobility**
- ✓ **Duration 12-36 months**
- ✓ **Grants cover all expenses**
- ✓ **Bottom-up approach in all disciplines**





# Terminology and Definitions

## Guide for Applicants

[http://ec.europa.eu/research/participants/data/ref/h2020/other/guides\\_for\\_applicants/h2020-guide-appl-msca-if-2018-20\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/other/guides_for_applicants/h2020-guide-appl-msca-if-2018-20_en.pdf)



## EUROPEAN FELLOWSHIPS - EF

12-36 months

From any  
country  
To EUROPE



## GLOBAL FELLOWSHIPS - GF

From  
any country  
→  
Phase 1

THIRD COUNTRY



→  
Phase 2

EUROPE



**Phase 1:** 12-24 months in a **THIRD COUNTRY**

**Phase 2:** 12 months return in **EUROPE**



## EUROPE

EU Member States (MS) and their overseas departments (including Overseas Countries and Territories (OCT) linked to MS) and **Associated Countries (AC)**.

Associated Country (AC) is a third country which is party to an international agreement with the European Union, as identified in Article 7 of Regulation (EU) No 1291/2013.

[http://ec.europa.eu/research/participants/data/ref/h2020/grants\\_manual/hi/3cpart/h2020-hi-list-ac\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/grants_manual/hi/3cpart/h2020-hi-list-ac_en.pdf)

## THIRD COUNTRY

Non-associated Third Countries (TC) are countries which are neither EU Member States (MS), nor associated to Horizon 2020 (AC)<sup>1</sup>.



## EXPERIENCED RESEARCHER

Any nationality  
Any age

at the date of the call deadline  
be in possession of a PhD

Or

have at least 4 years of full-time equivalent research experience





## PARTECIPATING ORGANISATIONS

### BENEFICIARY

The host institution in charge of:

- **Recruiting, hosting, supervising and training** the funded researcher
- **Signing the Grant Agreement**, receiving funding, claiming costs and taking complete responsibility for the proper implementation of the action
- It is always located in **EUROPE**
- Only ONE beneficiary

### PARTNER ORGANISATIONS

They do **NOT** sign the Grant Agreement and they do NOT claim any cost.

- Only for Global Fellowships: organisations in **THIRD COUNTRIES** that host the researcher during the compulsory initial outgoing period and provide additional training.
- Institutions in **EUROPE** providing additional training and hosting the researcher during secondments.



## ACADEMIC SECTOR

- Public or private higher education establishments awarding academic degrees
- Public or private non-profit research institutes whose primary mission is to pursue research
- International European Interest Organisations (IEIO)

## NON - ACADEMIC SECTOR

All non-academic organizations:

- Business organizations
- SMEs
- government
- civil society organizations (NGOs, trusts, foundations, etc.),
- some cultural institutions
- museums
- hospitals
- international organizations (like WHO)

 **INTERSECTORAL COLLABORATION** 

 The sector depends on how the organization is registered on the EC portal



## SUPERVISOR

The **scientist** appointed at the host institutions that supervises the researcher throughout the whole duration of the action

For Global fellowships:

- a supervisor at the beneficiary (in Europe)
- a supervisor at the partner organization (in Third country)

For Secondments:

A mentor in each host institution





## LONG -TERM RESIDENCY

A period of legal and continuous residence within Europe (MS or AC) of at least 5 consecutive years in the past

**EUROPE**





**EUROPEAN FELLOWSHIPS - EF**

**GLOBAL FELLOWSHIPS - GF**

**Standard European**

**Career Restart Panel**

**Reintegration Panel**

**Society and  
Enterprise Panel**

Specific calls and allocated budget if  
the mobility is to a **EU Widening country**



Widening country ➡ **unsatisfactory R & I performance**

**Member States:** Bulgaria, Croatia, Cyprus, Czech Republic, Estonia, Hungary, Latvia, Lithuania, Luxembourg, Malta, Poland, Portugal, Romania, Slovakia and Slovenia.

**Associated Countries:** Albania, Armenia, Bosnia and Herzegovina, Faroe Islands, Former Yugoslav Republic of Macedonia, Georgia, Moldova, Montenegro, Serbia, Tunisia, Turkey and Ukraine.

## MOBILITY RULE



### EUROPEAN STANDARD

The researcher must NOT have resided or carried out the main activity (work, studies, etc.) in the country of the beneficiary for more than **12 months in the 3 years** immediately before the call deadline (12<sup>th</sup> September 2018).

 13/09/2015 – 12/09/2018

### OTHER EFs (CAR,RI,SE)

The researcher must NOT have resided or carried out the main activity (work, studies, etc.) in the country of the beneficiary for more than **36 months in the 5 years** immediately before the call deadline.

 13/09/2013 – 12/09/2018



Standard European  
Fellowship (EF-ST)

To EUROPE  
12-24 months



From any country to **EUROPE (MS or AC)** where the beneficiary is located.



Career Restart Panel (EF-CAR)

To EUROPE  
12-36 months



Financial support to individual researchers who wish **to resume research in Europe after a career break** (e.g. after parental leave, working outside research, etc.)

Not active in research for at least **12 months within the 18 months** prior the deadline of the call



13/04/2017 - 12/09/2018

The fellow lasts 1-3 years



Reintegration Panel (EF-RI)

To EUROPE  
12-24 months



Financial support to researchers who wish **to return and reintegrate** in a long term research position **in Europe**

**DIRECT MOBILITY** from a Third country to Europe (MS or AC)

The researcher must be a **national or long-term resident** of a MS or AC



**Society and Enterprise Panel (EF-SE)**

**To EUROPE** →  
12-24 months



Financial support to researchers seeking to work on research and innovation projects in an organization from the **non-academic sector**.

The beneficiary must be an entity from the **non-academic sector**

## GLOBAL FELLOWSHIPS - GF

composed by:

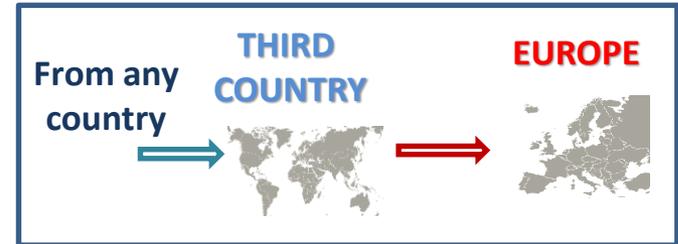


**1<sup>st</sup> Phase:** outgoing phase in a *Partner organization* located in a **THIRD COUNTRY**  
(12-24 months)

**2<sup>nd</sup> Phase :** return phase to the *Beneficiary* located in **EUROPE (MS or AC)**  
(12 months)



24 – 36 months



The researcher must be a national or long-term resident of a MS or AC

### MOBILITY RULE for GF

The researcher must NOT have resided or carried out the main activity (work, studies, etc.) in the THIRD COUNTRY of the partner organization for more than **12 months in the 3 years** immediately before the call deadline (12<sup>th</sup> September 2018)



13/09/2015 – 12/09/2018



## **8 SCIENTIFIC AREAS** according to the research topic:

**Chemistry (CHE)**

**Social Sciences and Humanities (SOC)**

**Economic Sciences (ECO)**

**Information Science and Engineering (ENG)**

**Environment and Geosciences (ENV)**

**Life Sciences (LIF)**

**Mathematics (MAT)**

**Physics (PHY)**



## **EF-ST and GF**

One ranking list for each of the 8 scientific areas

## **EF: CAR, RI, SE**

One multidisciplinary ranking list (including all 8 scientific areas)



## SECONDMENTS

Temporary transfer of the Experienced Researcher in another host institution in Europe (Partner Organization) to perform part of the research and training project

- ✓ Presence of a particular **expertise necessary** for the implementation of the project in the Partner Organization
- ✓ Secondments are OPTIONAL
- ✓ If present, secondments are **essential** for implementation of the project
- ✓ Secondments provide **essential skills and knowledge** related to the project
- ✓ Supervisor



SECONDMENTS are **NOT** 'short visits'



Different  
goal

SECONDMENTS: gaining knowledge and experience

SHORT VISITS: gather data and information



- ✓ It can take place at one or more organizations (**academic or non-academic**), which can be located in the same country as the beneficiary
- ✓ The secondment phase can be a single period or divided into shorter mobility periods.
- ✓ For Global fellowships, an optional secondment can also take place at the start of the action at the beneficiary in a MS or AC for a maximum of 3 months, allowing the researcher to spend time there before moving on to a partner organisation in a Third country. In such cases, the initial secondment will be considered as part of the outgoing phase.

Duration of the fellowship	Max. duration of secondment(s)
≤ 18 months	3 months
> 18 months	6 months



<b>Publication of the call</b>	<b>12 April 2018</b>
<b>Deadline for the submission</b>	<b>12 September 2018 (17:00 Bruxelles time)</b> 
<b>Evaluation of the proposals</b>	<b>October – December 2018</b>
<b>Information of the outcome of evaluation</b>	<b>February 2019</b>
<b>Indicative date for signature of grant agreement</b>	<b>March – May 2019</b>

## TOTAL INDICATIVE BUDGET: EUR 273 million

<b>European Fellowships</b>	<b>EUR</b>	<b>220 million</b>
<b>Global Fellowships</b>	<b>EUR</b>	<b>45 million</b>
<b>Society and Enterprise Panel</b>	<b>EUR</b>	<b>8 million</b>



# Marie Curie Actions - Individual Fellowship:

## SUMMARY

### Guide for Applicants

[http://ec.europa.eu/research/participants/data/ref/h2020/other/guides\\_for\\_applicants/h2020-guide-appl-msca-if-2018-20\\_en.pdf](http://ec.europa.eu/research/participants/data/ref/h2020/other/guides_for_applicants/h2020-guide-appl-msca-if-2018-20_en.pdf)

INDIVIDUAL FELLOWSHIPS		EUROPEAN (EF)				GLOBAL
		ST	CAR	RI	SE	GF
EXPERIENCED RESEARCHERS	Nationality	ANY	ANY	MS, AC or long-term residents	ANY	MS, AC or long-term residents
	Mobility	From ANY country to MS or AC	From ANY country to MS or AC	From TC directly to MS or AC (location of the host institution)	From ANY country to MS or AC	From ANY country to TC then to MS/AC
		≤ 12 months in the last 3 years	≤ 36 months in the last 5 years	≤ 36 months in the last 5 years	≤ 36 months in the last 5 years	≤ 12 months in the last 3 years
	Career break in research	-	at least 12 months within 18 months prior to call deadline	-	-	-
PARTICIPANTS	Beneficiary	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Entity with a capital or legal link	MS or AC	MS or AC	MS or AC	MS or AC Non-academic only	MS or AC
	Partner Organisation	MS or AC	MS or AC	MS or AC	MS or AC (both academic and non-academic)	Outgoing phase (mandatory): TC Secondment (optional): MS or AC
DURATION (months)		12 to 24	12 to 36	12 to 24	12 to 24	12 to 24 + 12
SCIENTIFIC AREAS		8	8	8	8	8
NUMBER OF RANKING LISTS		8	1	1	1	8
BUDGET (total EUR 273 million)		EUR 220 million			EUR 8 million	EUR 45 million